



CONFIDENTIAL BUSINESS PROFILE

Industrial Gases and Welding Supplies Distributor

Location: Southern New England
Gross sales: \$737,000
Gross Profits: \$347,000

Selling Price: Reasonable multiple of adjusted EBITDA
Terms: Negotiable

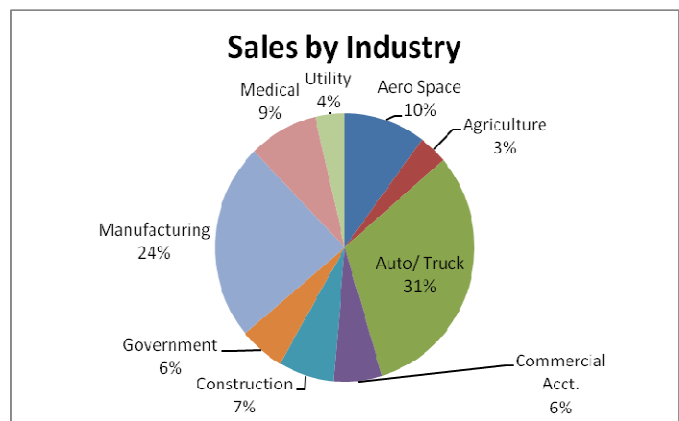
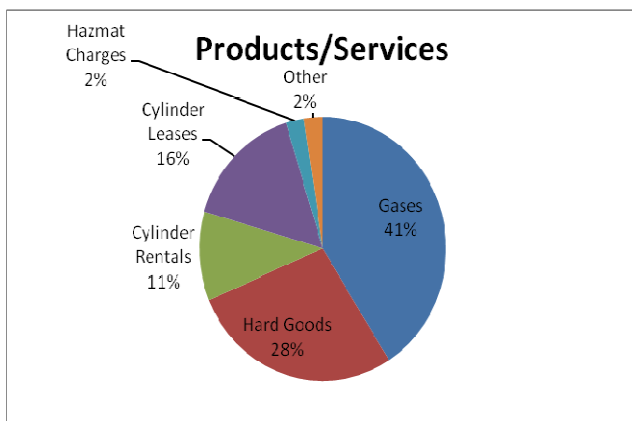
Acquisition Highlights

- Strong loyal customer base earned over 15 years
- Approximately 3753 cylinders of varying sizes at customer locations solidifying long-term recurring revenues
- Room for expansion at an excellent location on state highway and two miles from Interstate highway
- Company serves a diversity of industries which provides stable revenues through various economic cycles
- Owner is willing to continue employment for up to one year in order to successfully transfer customer relationships

Business Synopsis

- In Business: 15 years
- Employees: 3
- Company: Partnership
- Rationale: Owner not willing to make the investment to grow larger

For fiscal years ending December 31	2006	2007	2008	2009	2010
REVENUES	\$817,996	\$858,915	\$907,524	\$725,442	\$736,834
GROSS PROFIT	\$362,340	\$454,020	\$455,598	\$382,511	\$347,214



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