

CONFIDENTIAL BUSINESS PROFILE

MANUFACTURER – MOLDED & STAMPED RUBBER COMPONENTS

Location: Southern New England Selling Price: Reasonable Multiple of Gross Profits
 Gross sales: \$6,000,000 in 2007 Terms: Negotiable
 Gross Profits: See Below

Acquisition Highlights

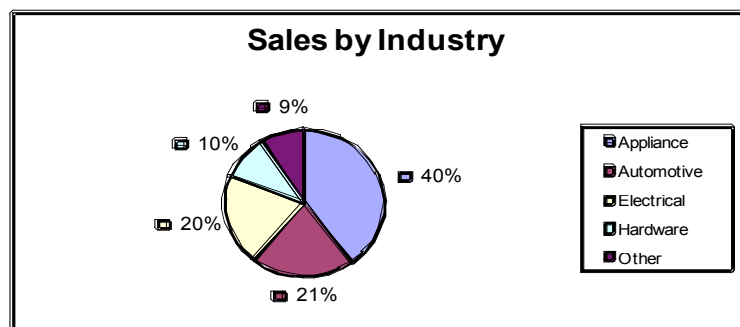
- The Company is a manufacturer of component rubber products used in appliances, toys, sporting equipment, electronic/electrical equipment and marine, automotive and aerospace equipment.
- Fifty percent (50%) of the Business's revenues come from the sale of manufactured goods with fifty percent (50%) of revenues being derived from the purchased goods.
- Broad base of customers located across United States, Central America and South America allow this company to be re-located anywhere in North America.
- The Company has production relationships with manufacturers in China, Korea, and Taiwan.

Business Synopsis

- In Business: 45+ Years
- Employees: 42 Full-time, non-union, including 3 shareholders
- Company: S – Corporation
- Rationale: Owner/President intends to pursue other business interests

	2004*	2005*	2006*	2007
Revenues	\$5,834,115	\$5,684,113	\$6,472,287	\$6,000,000
Gross Profit	\$2,146,889	\$1,945,549	\$1,998,347	TBD

* Source: Tax Returns



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Our client requires a signed confidentiality agreement and indication of financial qualifications.

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